

**Transmission Request Form**  
(In case of death of the sole holder)

Application No.		Date												
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(Please fill all the details in Block Letters in English)

To,  
**Wealthstreet Financial Services Private Limited**  
A-1101 Mondeal Heights, Besides Novotel Hotel,  
S G Highway, Ahmedabad-380015. Gujarat.

Dear Sir / Madam,

I/we, Nominee(s) / Successor/ Guardian of the successor or nominee(s) (in case the claimant is a Minor-Date of birth of the minor\*) Relationship with the minor \_\_\_\_\_ request you to transmit the following securities due to the death of the sole account holder. Original Death Certificate / copy of Death Certificate (duly notarized / attested under seal by a Gazetted Officer) is attached herewith.

**\*Please attach relevant proof:** \_\_\_\_\_

**Name of the deceased BO:** \_\_\_\_\_

**Account Number of the deceased BO:**

DP ID	1	2	0	8	5	5	0	0	Client ID								
Date of Deceased Sole Holder																	

Kindly transmit all securities in the deceased BO's account mentioned above to the BO account mentioned below.

Details of the Successor (s)

Sr. No	Name of the Successor (s)/Nominee/Legal Heir/Successor to the Estate of the deceased/Administrator of the Estate of the deceased	DP ID	Client ID

Details of Transmission

Sr. No	Name of the Security	ISIN	Quantity of securities to be transmitted

Attach an annexure duly signed by the Nominee(s)/ Successor / Guardian of the successor or nominee(s) (in case of Minor),if the space above is insufficient

(Nominees / Successor / Guardian of successor or nominee(s) (in case of Minor)

	Nominee(1) Successor/Guardian of successor/Nominee	Nominee(2) Successor/Guardian of successor/Nominee	Nominee(3) Successor/Guardian of successor/Nominee
Name			
Signature			

**Acknowledgement Receipt**

Application No.

Date: -

We hereby acknowledge receipt of the instructions for transmission of securities from the deceased BO's account to the account of the Nominee(s) / Successor / Guardian of the successor or nominee(s) (in case of Minor), as per details given on the transmission form.

Account number of the deceased BO

DP ID									Client ID								
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Successor BO Name(s)		
First/Sole Holder	Second Holder	Third Holder
Documents Submitted		

Subject to verification

Depository Participants Seal & Signature

Letter / Email Format - Intimation of Demise information by the Joint Holder(s) / Nominee(s).

Date:

WEALTHSTREET FINANCIAL SERVICES PRIVATE LIMITED  
A-1101, Mondeal Heights S.G.  
Highway Ahmedabad 380015

Dear Sir/Madam,

**Sub.: Intimation of demise information.**

**Ref.: PAN \_\_\_\_\_ & Folio/Account Number: /Account Number**

I/We regret to inform you about the demise having the above PAN / Folio / Account, where I/We is/are the joint holder(s) / registered nominee(s) in the accounts maintained with your organisation / entity. Original downloaded / self-attested copy of the Death Certificate is attached for your kind action. I/We am/are enclosing the self attested copy of deceased person for PAN or any other valid ID proof for necessary validation.

Please let us know the procedure and documentation requirements to transmit the units in my/our favour. Also, note my/our contact details for necessary communication / contacts in this regard and not for updation in KYC records or in any of the accounts.

Details	Joint Holder1 / Nominee1	Joint Holder2/ Nominee2	Nominee3
Name			
PAN			
Relation			
Mobile			
Email			
Address			

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements. I/We hereby authorize you to disclose, share, rely, remit in any form, mode, or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the KYC Registration Agency(ies) for necessary action.

Signature:

Joint Holder1 / Nominee1	Joint Holder2/ Nominee2	Nominee3

Encl.:

Death certificate – Original downloaded or self-attested copy;

PAN or other ID proof of Deceased person attested by Notifier;

My/our self-attested PAN card copy(ies) or any other self-attested valid ID proof.